



**Halifax Regional Municipality Pension Plan
Job Posting - [Senior] Investment Associate - Private Markets**

The Halifax Regional Municipality Pension Plan has approximately \$1.9 billion in assets under management of which more than \$700 million is invested in private equity, private credit, infrastructure and real estate. The Plan is a sophisticated international institutional investor that commits capital via primary funds, co-investments and secondary transactions.

This role is based in Halifax, Nova Scotia and reports to the Manager, Private Investments.

Role & Responsibilities

The Associate will be generally responsible for providing analytical support to the broader investment team, with a particular focus on private market investments. Specifically, he/she will assist the Manager, Private Investments in the following tasks:

- Perform investment and operational due diligence on new primary, secondary and co-investment opportunities across private equity, private credit, infrastructure and real estate
- Track and monitor existing private investment mandates by meeting with and/or holding calls with General Partners
- Assist the Manager, Private Investments in constantly improving the Plan's monitoring and due diligence capabilities
- Work with external legal/tax counsel to negotiate contracts with General Partners
- Work with other members of the investment team to provide input with respect to private investments for quarterly investment performance & compliance reporting
- Other responsibilities as assigned

Qualifications

- Bachelors degree in accounting, finance or economics required. Post graduate education such as a Master in Finance or progress towards the CFA or CAIA designation would be an asset.
- 2 – 4 years experience at an institutional investment organization with a focus on private market investments preferred. Candidates with prior experience in other investment roles or within valuation, transaction services, consulting or audit will also be considered.
- Prior experience with financial modeling will be a strong asset.



- An exceptional work ethic, an ability to take initiative and work with minimal supervision is required.
- Excellent communication, interpersonal and relationship building skills.

The ideal candidate will have a genuine passion for investing and an ability to deliver high quality work.

To apply for this position, please email your resume and cover letter to Vishnu Mohanan (mohanav@halifax.ca). Additional information about the Plan may be found at www.hrmpensionplan.ca. Only those candidates invited for an interview will be contacted.