



Halifax Regional Municipality Pension Plan

NOTICE TO ACTIVE MEMBERS JUNE 2017

We would like to take this opportunity to provide you with information and updates regarding the Halifax Regional Municipality Pension Plan (the “Plan”). This notice will cover the following topics:

- Retirement of HRM Pension Plan CEO
- 2016 Annual Report
- Collection of Plan Member Email Addresses
- Retirement Calculator
- Your 2016 Pension Plan Statement
- Pension Plan Information Sessions
- Contact Information for the HRM Pension Office

Retirement of HRM Pension Plan CEO

Terri Troy, appointed to lead the HRM Pension Plan as its first CEO in 2006 has announced her retirement, which will take effect in October 2017. The Pension Committee thanks Ms. Troy for her 11 years of exemplary service to the Plan. Ms. Troy is committed to assisting with a smooth transition. In accordance with its succession plan, the Pension Committee will undertake a nationwide executive search to fill the CEO role. For further information on Ms. Troy’s service with the HRM Pension Plan, please visit our website at www.hrmpensionplan.ca (click on ‘Latest News’, then look for the “HRM Pension Plan – Terri Troy Retirement” link).

2016 Annual Report

A copy of the 2016 Annual Report has been posted on our website. Please visit www.hrmpensionplan.ca to view the report (click on ‘About Us’, then look for the “Annual Report” link under Plan Information on the left side of the page).

Collection of Plan Member E-mail Addresses

The HRM Pension Office continues to collect e-mail addresses from plan members who wish to receive notices and statements from the HRM Pension Plan electronically. This service allows plan members to get information more quickly and reduces paper waste and postage. If you would like to receive pension plan information electronically in the future, and you have not already completed the Electronic Communications Authorization Form, please complete the form that has been included in this package.

Retirement Calculator

The retirement calculator was upgraded in December 2016. It has a new modern look and feel, is more user-friendly and is available through any mobile device. You can calculate your own pension estimates and securely view your personal pension plan information online. Just follow these steps:

1. Visit the Plan website, www.hrmpensionplan.ca;
2. Click on ‘I am a Plan Member’ on the left side of the page;
3. Click on the ‘Retirement Calculator’ box on the left side of the page;
4. If you are a first time user, click on Create an Account and follow the prompts to set up your username and password.

You should now be transferred to your own personal pension webpage. For full instructions on how to navigate through the retirement calculator please refer to the ‘Notice Regarding Retirement Calculator, November 2016’

on the Plan's website, www.hrmpensionplan.ca, under 'Latest News. If you experience any technical difficulties logging on to the webpage, please call the Aon Hewitt customer contact centre toll free at 1-855-221-2203.

Your 2016 Pension Plan Statement

The HRM Pension Office is currently working on launching a new and improved member self-service website. We expect to launch the website in late 2017 at which point you will be able to access an online version of the individual annual pension plan statement contained in the package. If you have any questions about your 2016 annual statement, please contact the HRM Pension Office directly.

Pension Plan Information Sessions

Whether you are newly hired, mid-career or approaching retirement, we encourage you to learn more about your Plan by attending an information session. Join HRM Pension Office staff for a 90-minute presentation about the Plan benefits and features. Plan members are welcome to bring their spouse. The information sessions are held at various locations in HRM throughout the year. Notices about upcoming sessions will be posted on our website, www.hrmpensionplan.ca (click on 'I am a Plan Member' and look in the 'News for Plan Members' section). Please contact the HRM Pension Office to register for a session.

Contact Information for the HRM Pension Office

We encourage you to contact the HRM Pension Office if you have any questions about the Plan. We have a dedicated Plan Member Services team who can provide you with important information about your pension benefits and address any of your concerns. Please feel free to contact us by mail, phone, fax or e-mail. We also encourage you to visit the Pension Plan's website and hope you will find it to be a valuable source of information.

HRM Pension Plan
1809 Barrington Street
Suite 1108, CIBC Building
Halifax, NS B3J 3K8

Phone: 902-490-6213

Toll Free: 1-888-490-6213

Fax: 902-490-5597

E-mail: HRMpension@halifax.ca

Website: www.hrmpensionplan.ca